CONTRACT CHECKLIST

"Do I have enough contracts for a CMS?

At least 12 prospective customers ask us this question every day. Each time, we can give them a resounding "yes". Our experience shows that from 50 contracts onwards, a contract management software (CMS) is definitely worthwhile.

Managers often underestimate the number of ongoing contracts in their organization. We completely understand that. Many seemingly unimportant contracts are easily overlooked. Nevertheless, they do make a difference to the organization. That is why we want to give you some concrete figures. An average enterprise has:

- 110 different files;
- 27 contracts, sales contracts excluded:
- an additional 25 to 30 contracts per branch.



No idea which contracts and documents we are talking about?

We help you out with this checklist! Do you need support determining the number of contracts in your organization? We are at your service via email (info@contractify.be) and telephone (+ 32 9 23428 97).

Business management
Share register
Certificates
Mandates
Patents
Memorandum of association
Grants
Permit
Report General Meeting
Facility
Rental agreements real estate
Property leases
Contractors
Waste collection
General
Architect
Post
Fire extinguishing equipment and reels (purchase + maintenance)
Fire safety: maintenance estate
Office equipment
Dispensers/sanitizers toilets
Drink machines/catering/coffee machines
Energy contracts
Maintenance work
Franking machines
Gardening
Hiring and/or cleaning textiles (working clothes, carpets, etc.)

Burglar protection (services and systems)
Cleaning company
Lifts: inspection and maintenance
Pest control
Gates: maintenance
HVAC/airco (inspection & maintenance)
Finance
Auditors
Payment cards
Payment systems
☐ Accountancy firm
Contract management
Credit checks, incasso
E-payment, payment terminals
Financing/credit
Money custody/transport (safes/collection of money)
Accounting software
Telco
Fixed telephony (exchange, services)
Internet
☐ Mobile telephony
Vehicle fleet
Purchase
Leasing
Insurance
☐ Maintenance/tyre change
Fuel cards

IT
Certificates
☐ Hardware
Hosting
☐ ICT support
Printers/copiers (leases/purchase/rental/maintenance)
Software
Quality
☐ Certification/audits
Licenses
Document Management System
Support services
Marketing
Expositions
Sponsorship contracts
☐ Marketing agency
Sales
Agency
Concession
Confidentiality
Distribution contracts
Framework contracts
☐ GDPR (DPA)
Price agreements
Rights agreement
Standard documents
Recruitments & selection

Operations
Extensions (buy/lease/provide/maintenance)
Gases (purchase/installation)
Purchase of consumer goods (packaging, labels, etc.)
Purchases of raw materials
Rolling stock
Services
Software
Subcontractors
Transport & logistics
Purchase conditions for external transporters
Logistics
Parking
☐ Track and trace system
Transport and courier services
Permits
Healthy Safety Environment
Environmental coordinator
Environmental license
Prevention advisor
Safety advisor
HR
Employment contracts
Freelancers
Interim offices
Working students
☐ Meal vouchers

Training		
☐ Travel, accommodation		
Selection		
☐ Social secretariat		
Internship students		
☐ Time recording systems		
Insurances		
Accidents at work		
Civil liability		
Cybersecurity		
☐ Director's liability		
Fire and electronic risks		
☐ General		
Group insurance		
Hospitalisation		
Legal assistance		
Special risks (material damage, loss of business, theft)		
☐ Trade protection		
☐ Vehicle fleet		
Cargo insurance policy (stock & transit)		
Travel insurance – cancellation & assistance		
☐ Mobility		
R&D		
Services		
Software		